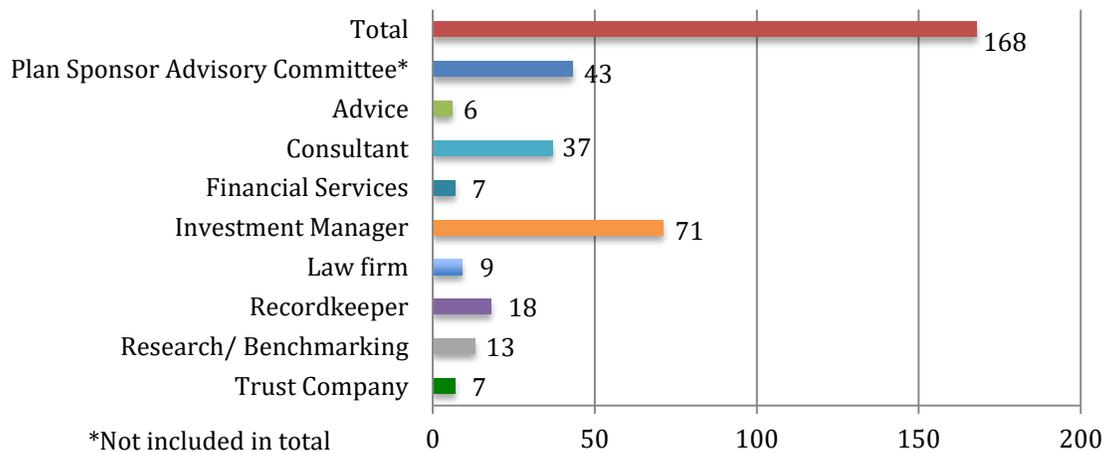


## About DCIIA

The Defined Contribution Institutional Investment Association (DCIIA) is a non-profit association dedicated to enhancing the retirement security of American workers. DCIIA does this by fostering a dialogue among the leaders of the defined contribution community who are passionate about improving defined contribution plan design and participant outcomes. DCIIA members include investment managers, consultants, law firms, recordkeepers, insurance companies, plan sponsors and others, all of whom are committed to the best interests of defined contribution plan participants.

## Our Member Organizations

### DCIIA Membership Profile as of December 31, 2015



## Benefits of Membership

- As a member, you have the opportunity to participate in the many unique initiatives and projects that our members are working on to improve defined contribution outcomes.
- All DCIIA member companies are entitled to a seat on the Board, allowing you an opportunity to contribute to DCIIA's goals and objectives, and participate in the decision-making process.
- Membership is company-based, covering as many employees as you choose.
- Members may participate in an unlimited number of member-run committees, task forces and working groups that develop DCIIA projects, research initiatives, and policy priorities.
- Membership includes the opportunity to network and learn about the latest industry developments at our major annual DCIIA events (Academic Forum, Public Policy Forum, Investment Forum, and Membership Board Meeting) and other regional gatherings, including our inaugural Investment Forum.

- Interact, share ideas, and build relationships with your peers in other companies, while increasing your knowledge and skills on DC plan issues. Enjoy access to and share influential DCIIA research, white papers and information with your staff and clients.
- Stay informed about the latest industry trends, news, and public policy developments on DC plan issues through our committee conference calls, webinars, member updates, and weekly and quarterly newsletters.
- Discuss and exchange views on retirement issues with policy makers, participate in major policy forums and meet important policy experts.
- Multiple contacts from member firms are encouraged to attend DCIIA events.
- The DCIIA staff is always on hand to assist you.

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## What our members are saying...

“We share DCIIA’s mission, it aligns with our brand and strengthens our ability to have a real impact.”

— *Josh Cohen, Russell Investments*

“DCIIA membership provides my firm with a broad network to tap for expertise and support both professionally and personally.”

— *Dan Campbell, Aon Hewitt*

“Being able to author thought leadership with some of the smartest players in the industry is beneficial to me, my firm, and our clients.”

— *Tim Kohn, Dimensional Fund Advisors*

“DCIIA’s mission has been embraced by the leaders in the retirement industry and has made a difference in a very short time.”

— *Joan McDonagh, Empower Retirement*

“The member-run committee structure allows me to have a voice and be as engaged as I want.”

— *Allegra Heyligers, BrightScope*

“DCIIA events are outstanding! DCIIA brings together the various players in the DC space – plan sponsors, investment consultants, recordkeepers, lawyers – to share ideas, insights and trends. Attending DCIIA events broadens my understanding and gives me added perspectives.”

— *Jodi H. Epstein, Ivins, Phillips & Barker*

“We are looking to expand our footprint into the DC space and joined DCIIA to learn.”

— *Henry Davis, Arden Asset Management*

“Many firms that have joined DCIIA are new players in the DC space. They have joined to broaden their understanding of the issues and to engage with industry leaders.”

— *Jim Sia, GMO*

“The weekly update containing the links to the most relevant articles and news is a great benefit.”

— *Steve Gorski, Dodge and Cox*